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ROSSINI S.À R.L. ANNOUNCES THE OFFERING OF €1,850 MILLION SENIOR SECURED NOTES DUE 2029

Luxembourg, 8 July 2024 – Rossini S.à r.l. (the “**Issuer**”) has launched an offering of €1,850,000,000 aggregate principal amount of senior secured floating rate notes due 2029 (the “**SSN FRN Notes**”) and senior secured fixed rate notes due 2029 (the “**SSN Fixed Notes**” and, together with the SSN FRN Notes, the “**Notes**”). The Issuer is indirectly majority owned by investment funds, partnerships, entities or vehicles advised or managed by CVC Capital Partners. The gross proceeds of the offering of the Notes (together with proceeds from shareholder payment-in-kind loans available to Rossini Investments S.à r.l. (“**Rossini Investments**”) and cash on hand at the Issuer) will be used to (i) redeem in full the €650,000,000 senior secured fixed rate notes issued on October 26, 2018 and the €650,000,000 floating rate notes due 2025 issued on October 30, 2019, including the relevant redemption premiums and accrued but unpaid interest thereon, pursuant to an indenture dated October 26, 2018 as amended and supplemented from time to time, lastly on October 30, 2019 (collectively, the “**Existing Notes**”), (ii) make a cash dividend distribution and a share premium repayment, the proceeds of which will be used by the indirect parent company of the Issuer, Rossini Investments, to redeem in full the €750,000,000 deferred and structurally subordinated long-term notes due 2025 previously issued by the latter, and (iii) pay fees and expenses incurred in connection with the offering of the Notes. A conditional notice of redemption was sent to the noteholders of the Existing Notes in this regard today. The Notes, if issued, will be governed by New York law and are expected to be listed on the official list of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF market.

Cautionary Statement

This press release is for information purposes only and does not constitute a prospectus or any offer to sell or the solicitation of an offer to buy any security in the United States or in any other jurisdiction. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) or applicable state or foreign securities laws and may not be offered or sold in the United States absent registration under federal or applicable state securities laws or an applicable exemption from such registration requirements. The Notes will only be offered in the United States to qualified institutional buyers pursuant to Rule 144A under the U.S. Securities Act and outside the United States pursuant to Regulation S under the U.S. Securities Act.

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Forward-Looking Statements

This press release may include “forward-looking statements” within the meaning of Section 27A of the U.S. Securities Act and Section 21E of the Securities Exchange Act of 1934, as amended. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms “believe”, “anticipate”, “estimate”, “expect”, “suggest”, “target”, “intend”, “predict”, “project”, “should”, “would”, “could”, “may”, “will”, “forecast”, “plan” and similar expressions or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts and include statements regarding the Company’s or the Issuer’s intentions, beliefs or current expectations. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward-looking statements are not guarantees of future performance and that actual facts may differ materially from the forward-looking statements contained in this press release. Given these risks and uncertainties, you should not rely on forward-looking statements as a prediction of actual results.

The information contained in this press release constitutes inside information for purposes of Article 17 of Regulation (EU) No. 596/2014 on market abuse.